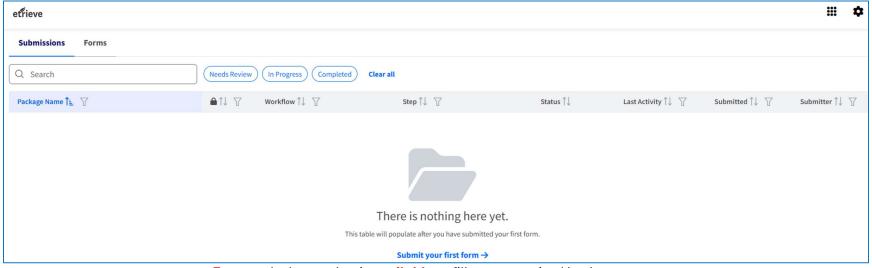
## **Softdocs etrieve Central - Forms & Workflows**

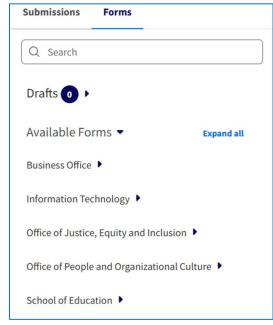
https://dom.etrieve.cloud/central

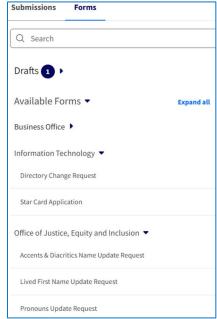
#### First time user view

Submissions tab shows in process or completed forms



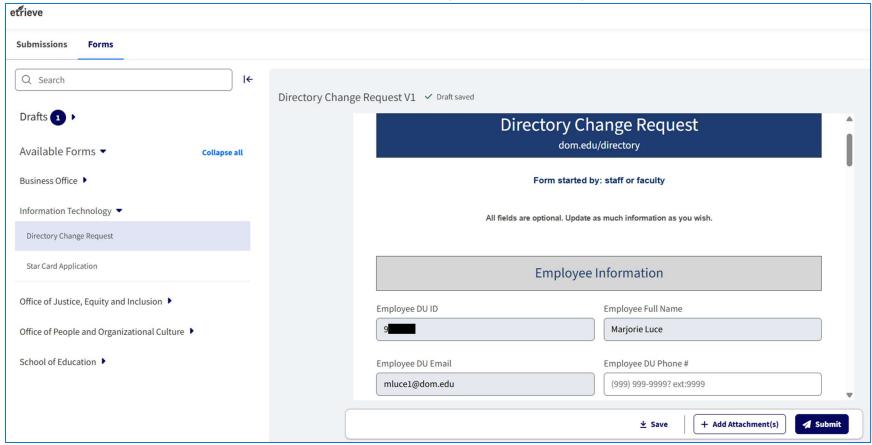
# Forms tab shows what is available to fill out - organized by department





### Complete a new form

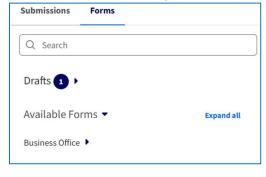
Form will autofill with user information (ID, name, email, etc.) when opened

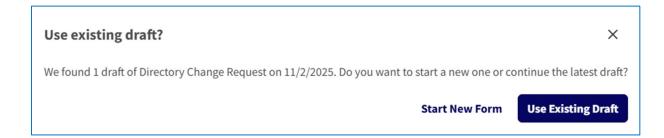


#### **Draft form**

If not submitted, then form will automatically save in **Drafts** 

Clicking on a new form that has a matching title to one already in process will result in a reminder of the draft





#### **Experienced user view**

Click on a column heading to sort or filter

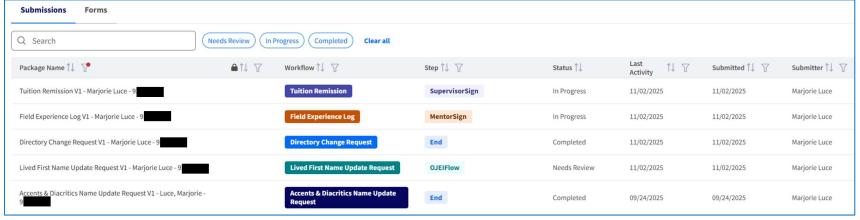
Use the **search box** for name, ID, or form title searches

Different forms have different colors for easy identification

Needs Review = You need to take action

In Progress = Someone else needs to take action

Completed = No action needed



Attachments are available to view on left side when form is open

History of the workflow is on the right side

Comments are added on the right side

Submit, Approve, and Deny buttons are more visible at the bottom and use distinctive colors

