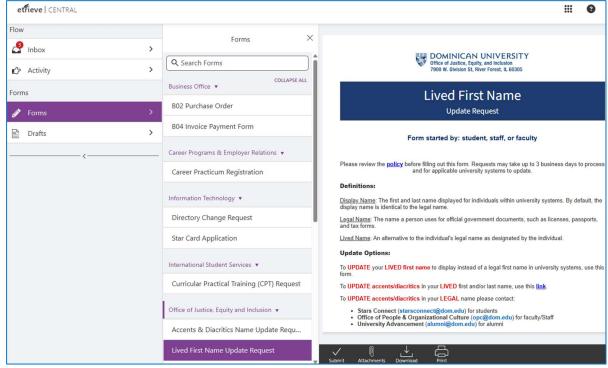
Softdocs etrieve - Form Instructions

OJEI Lived First Name Update Request

Direct link to form: https://domcentral.etrieve.cloud/Index#/form/186



Alternate access:

- 1. Open Softdocs etrieve: https://domcentral.etrieve.cloud/Index
- 2. Click on "Forms"
- 3. Scroll down to "Office of Justice, Equity and Inclusion" section (or search form name in box at top)
- 4. Click on desired form

Workflow process:

- 1. The student, staff, or faculty starts/opens the form and their DU ID, full name, & email autofill.
- 2. The student, staff, or faculty completes all sections and signs.
 - a. Can update Lived First Name only (not Last Name, not Legal Name).
 - b. Can copy and paste accents/diacritics displayed on form into box with name.
- The student, staff, or faculty receives an email confirming submission.
- 4. OJEI approves or denies.
- 5. The student, staff, or faculty receives an email of approval or denial.
- 6. If approved, changes roll out to DU systems.
- 7. The form files in Softdocs etrieve Content (document repository).

Softdocs etrieve issues: Please submit a Support Ticket to Information Technology https://support.dom.edu/TDClient/2074/Portal/Requests/ServiceDet?ID=53278

Example screenshots:



Lived First Name

Update Request

Form started by: student, staff, or faculty

Please review the <u>policy</u> before filling out this form. Requests may take up to 3 business days to process and for applicable university systems to update.

Definitions:

<u>Display Name</u>: The first and last name displayed for individuals within university systems. By default, the display name is identical to the legal name.

<u>Legal Name</u>: The name a person uses for official government documents, such as licenses, passports, and tax forms.

Lived Name: An alternative to the individual's legal name as designated by the individual.

Update Options:

To **UPDATE** your **LIVED first name** to display instead of a legal first name in university systems, use this form.

To UPDATE accents/diacritics in your LIVED first and/or last name, use this link.

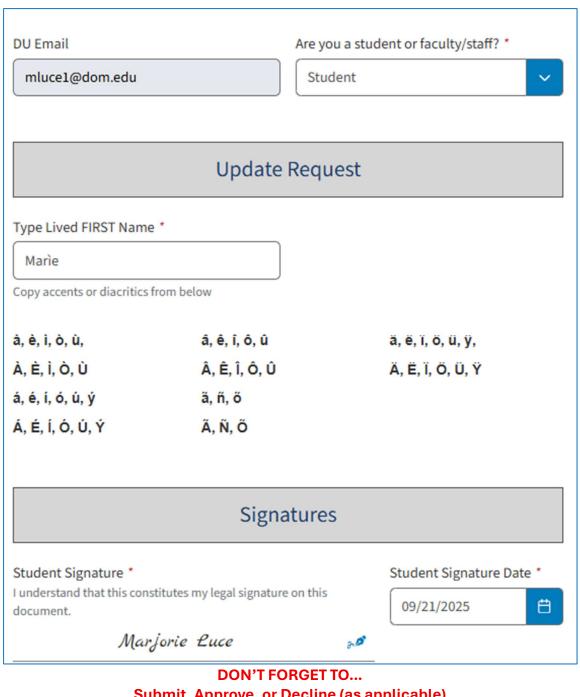
To UPDATE accents/diacritics in your LEGAL name please contact:

- Stars Connect (starsconnect@dom.edu) for students
- Office of People & Organizational Culture (opc@dom.edu) for faculty/Staff
- University Advancement (alumni@dom.edu) for alumni

DU ID Current Display Full Name

Luce, Marjorie

aka Current Lived Full Name



Submit, Approve, or Decline (as applicable)



Form errors:

All boxes with red asterisk must be completed to "submit" the form.



Draft form:

Forms are automatically saved in the employee's Softdocs etrieve Central "Drafts" and can be resumed at any time.

